

STEPTOE & JOHNSON

ATTORNEYS AT LAW

1330 CONNECTICUT AVENUE

WASHINGTON, D. C. 20036

ROBERT J. CORBER

(202) 429-8108

6 211A023

July 30, 1986

No.

Date JUL 30 1986

Fee \$ 10.00

Ms. Noreta R. McGee
Secretary

Interstate Commerce Commission
12th & Constitution Ave. N.W.
Washington, D.C. 20423

RECORDATION NO. 13693-E
ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION

Dear Secretary:

Enclosed are the original and two copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a supplement to the Lease Agreement dated June 4, 1982, between Rex Railways, Inc., and Illinois Central Gulf Railroad Company. The primary document to which this is connected is recorded under Recordation No. 13693. The next available Recordation Number for this document is 13693-E.

The names and addresses of the parties to the documents are as follows:

Lessor: Rex Railways, Inc., Agent
616 Palisade Ave.
Englewood Cliffs, New Jersey 07632

Lessee: Illinois Central Gulf
Railroad Company
2 Illinois Center
233 North Michigan Ave.
Chicago, Illinois 60601

The enclosed supplement is an equipment schedule showing ownership of boxcars subject to the Lease Agreement. The boxcars are identified by reporting marks and car numbers.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the person presenting this letter with enclosures for recordation.

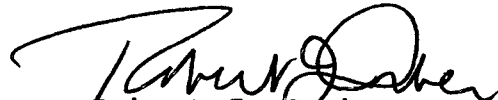
Handwritten signature: Robert J. Corber

Ms. Noreta R. McGee
July 30, 1986
Page 2

A short summary of the document to appear in the
index is as follows:

Equipment Schedule Showing Ownership
of Cars Subject to Lease.

Very truly yours,



Robert J. Corber
Attorney

Enclosures as stated

Interstate Commerce Commission
Washington, D.C. 20423

7/30/86

OFFICE OF THE SECRETARY

Robert J. Corber, Esq.
Steptoe & Johnson
1330 Conn. Ave. N.W.
Washington, D.C. 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/30/86 at 12:05pm, and assigned re-recording number(s) .13693-E & 13772-C

Sincerely yours,

Norita R. McGee

Enclosure(s)

SE-30
(7/79)

EQUIPMENT SCHEDULE
SHOWING OWNERSHIP OF CARS
SUBJECT TO LEASE

REGISTRATION NO. 13693-E Filed 1428

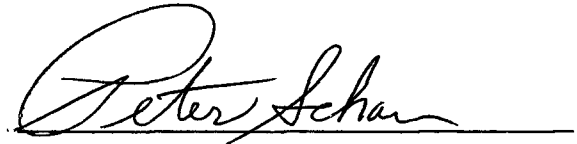
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INTERSTATE COMMERCE COMMISSION

Owner	Number of Cars	Reporting Mark and Car Numbers
Amlie, Rodney B.	1	ICG 531976
AMRO, Inc. (formerly Zook Enterprises a/k/a Roy J. Zook)	2	ICG 531443, 531980
Larson, John E. and Glendora	1	ICG 531440
Myers, Estate of Mary C.	4	ICG 531400, 531460 531494, 531947
West, Caleb D.	4	ICG 531417, 531465, 531475, 531978

VERIFICATION

PETER SCHAN, being first duly sworn, states that he is Vice President of Rex Railways, Inc., and that the foregoing is a schedule of owners and railcar reporting marks and numbers for the railcars owned by the said owners and leased to the Illinois Central Gulf Railroad Company. The list shows the owners' names and the current reporting marks and numbers. To the best of my knowledge the information contained on the attached schedule is true and correct.

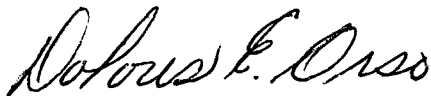


Peter Schan

Subscribed and sworn to before me, a Notary Public,
this 28 day of July, 1986.

Rubin Schertz

~~My Commission expires: May 16, 1987.~~



DOLORES E. ORSO
NOTARY PUBLIC OF NEW JERSEY
MY COMMISSION EXPIRES APRIL 3, 1991

